

(Reference) Revenues by Business Line

(in accordance with U.S. GAAP)



May 11, 2018
(billions of yen)

	FY2016 Financial Results (A)	FY2017 Financial Results (B)	Amount Change	% Change
			(B) – (A)	% (A)→(B)
NTT Com Group Operating Revenues	1,283.0	1,323.0	+40.0	+3.1%
	[923.8]	[947.8]	[+23.9]	[+2.6%]
Cloud Computing Platforms	160.5	185.3	+24.8	+15.4%
	[72.0]	[80.9]	[+8.8]	[+12.3%]
Data Networks	479.7	482.9	+3.3	+0.7%
	[384.8]	[395.4]	[+10.6]	[+2.8%]
Voice Communications	284.4	276.3	(8.1)	(2.8)%
	[250.7]	[241.7]	[(9.0)]	[(3.6)%]
Applications & Content	122.6	125.8	+3.3	+2.7%
	[37.7]	[36.3]	[(1.3)]	[(3.6)%]
Solution Services	223.8	236.9	+13.2	+5.9%
	[163.4]	[173.7]	[+10.2]	[+6.3%]
(Included in the Above) NTT Com Group Global Businesses	301.4	334.3	+32.9	+10.9%

Notes: Calculated in accordance with SEC requirements.

The top line figures in each cell are for NTT Communications Group (NTT Communications and its subsidiaries) after adjustments and elimination of intra-group transactions. The figures in brackets are for NTT Communications only.

(Reference) NTT Com Group Results Forecasts (in accordance with IFRS)



May 11, 2018
(billions of yen)

		FY2017 (A)	FY2018 Results Forecast (B)	Amount Change (B) – (A)
NTT Com Group Operating Revenues		1,333.5	1,380.0	+46.5
	Cloud Computing Platforms	185.3	221.0	+35.7
	Data Networks	480.8	491.0	+10.2
	Voice Communications	276.3	270.0	(6.3)
	Applications & Content	125.8	130.0	+4.2
	Solution Services	238.0	257.0	+19.0
	Other	27.3	11.0	(16.3)
	(Included in the Above) Global Business	334.3	394.0	+59.7
NTT Com Group Operating Expenses		1,215.0	1,249.0	+34.0
NTT Com Group Operating Income		118.5	131.0	+12.5
NTT Com Group Net Income		79.4	88.0	+8.6

Notes: Calculated in accordance with IFRS.

Figures for NTT Communications and its subsidiaries after adjustments and elimination of intra-group transactions.

FY2017 financial results calculated in accordance with IFRS have not been audited, and are provided for reference only.

These figures are subject to change, pending results of the independent financial audit.